

KEY INVESTOR INFORMATION

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

Virtus GF SGA Global Growth Fund Class E Shares GBP Accumulating (the "Fund"),

a sub-fund of Virtus Global Funds ICAV (the "ICAV"), ISIN: IE00BDR6ML66, CUSIP: G9406P157. Currency: GBP

This Fund is managed by Virtus International Fund Management Limited (the "Manager")

OBJECTIVES AND INVESTMENT POLICY

The investment objective of the Fund, which is actively managed, is to grow your investment over the long term. The Fund is expected to invest in common stocks, preferred stocks and depository receipts located throughout the world, including the United States (the "U.S.").

Normally 35% of the Fund's net assets may be invested in issued securities by entities organised, headquartered or doing a substantial amount of business outside of the U.S. (or 30% where market conditions are deemed less favourable by the Investment Manager). For these purposes, an entity that has at least 50% of its assets or derives at least 50% of its revenue from business outside the U.S. shall be regarded as doing a substantial amount of business outside the U.S.

Up to 25% of the Fund's net assets may be invested in the equity securities of companies located in countries included in the MSCI Emerging Markets and Frontier Markets Indices.

The Fund may invest in companies of any market capitalisation but will generally invest in large and medium sized companies, namely those with market capitalisations above USD\$10 billion and from USD\$2 billion to USD\$10 billion, respectively, at the time of purchase, convertible bonds and convertible preferred stock of any duration. The Fund will allocate its assets among various regions, sectors and countries (but in no less than three non-U.S. countries).

The investment manager selects investments for the Fund that it believes have above average long-term earnings and cash flow growth prospects and attractive valuation.

Sustainable Growth Advisors, LP (the "Investment Manager") has

determined that the Fund is an Article 8 financial product for the purposes of Regulation (EU) 2019/2088 of the European Parliament and of the Council of 27 November 2019 on sustainability-related disclosures in the financial services sector ("SFDR").

The Fund may use derivatives such as futures, forwards and spot contracts which may be traded either through recognised exchanges or via the over-the-counter market.

These derivatives will only be used by the Fund for efficient portfolio management.

You can buy or sell shares daily (but not on weekends or bank holidays in the New York or Ireland). Orders to buy or sell can be made by submitting a request by 4 p.m. (GMT), one business day in advance, to the administrator. If you want to take out part of your investment you must normally take out at least USD\$1,000 worth of shares.

The Fund is actively managed.

The Fund's performance will be compared to the MSCI All Country World Net Total Return Index ("ACWI"). The benchmark is shown for comparison purposes and is not used to constrain the portfolio composition or as a target for performance of the Fund.

Investment in the Fund is suitable for investors who are willing to tolerate medium to high risks and who expect to maintain their investment over the long term horizon.

The base currency of the Fund will be USD.

Dividends will not be distributed on your Class E Shares GBP Accumulating.

RISK AND REWARD PROFILE

Lower Risk Higher Risk

1	2	3	4	5	6	7
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← Typically Lower Risk/Rewards Typically Higher Risk/Rewards →

Why is the Fund in this Category?

This indicator is based on historical data and may not be a reliable indication for the future risk profile of the Fund. The risk category shown is not guaranteed to remain unchanged and may shift over time. Even the lowest category 1 does not mean a risk free investment. The Fund is in category 6. The risk of investing in the Fund comes from the underlying stock values of the Fund. Stock values may fluctuate in response to the activities of an individual company or in response to general market and/or economic conditions. Derivatives introduce an extra element of risk to the Fund that may be hard to quantify. The Fund offers no guarantee or protection. The following risks may not be adequately captured by the risk and reward indicator:

- Foreign Investing Risk
- Investment Risk

- Issuer Risk
- Liquidity Risk
- Large-Capitalisation Companies Risk
- Securities Selection Risk

For a detailed explanation of these and other risk factors, please refer to the section entitled Risk Factors in the prospectus of the ICAV and supplement for the Fund.

CHARGES FOR THIS FUND

One-off charges taken before or after you invest	
Entry charge	None
Exit charge	None
Charges taken from the Fund over a year	
Ongoing charges	0.91%
Charges taken from the Fund under certain specific conditions	
Performance fee	None

The Entry/Exit Charges are the maximum fees that might be taken out of your money before it is invested or before the proceeds of your investment are paid out.

The charges you pay are used to pay the costs of operating the Fund, which include the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

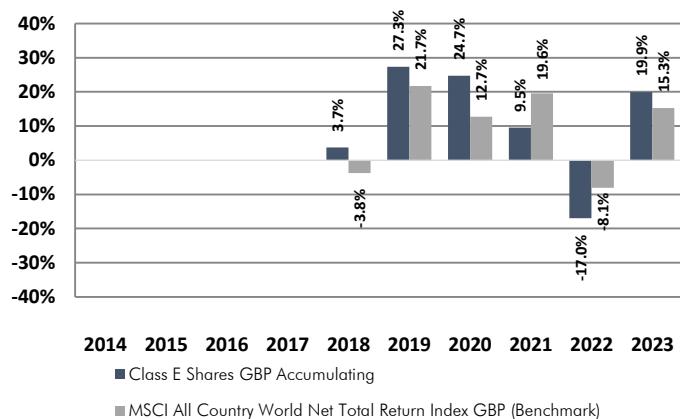
An anti-dilution levy of up to 0.15% may be imposed where there are net subscriptions or net redemptions representing 2% or more of the total net assets of the Fund. Such anti-dilution levy shall result in a reduction of the actual value of the shares purchased or redeemed equal to the amount of the anti-dilution levy.

The **entry** and **exit** charges are maximum figures and in some case you might pay less. You can find out the actual charges from your financial adviser or distributor.

The **ongoing charges** figure is currently based on estimated annual expenses including investment management fees, administrator fees, director fees, custodian fees, audit fees and transaction fees for the financial period ending on 31 December 2023. The ICAV's annual report for the financial year will include detail on the exact charges made. This figure may vary from year to year.

For more information about charges, please see the 'Fees and Expenses' sections of the ICAV's prospectus and Fund's supplement.

PAST PERFORMANCE



- The Fund was launched in January 2017 and the Class E Shares GBP Accumulating launched on 31 January 2017. The past performance calculation does not take into account the entry and exit charges but does take into account the ongoing charges referred to above.
- Past performance does not include entry and exit charges but takes account of ongoing charges.
- Past performance shall be calculated in the currency of the Class which is GBP. Past performance is not a guide to the future performance of the Fund.
- The chart to the left shows performance of the Fund against the benchmark index. The Fund does not track the benchmark index.

PRACTICAL INFORMATION

- The Manager of the Fund is Virtus International Fund Management Limited. The Investment Manager of the Fund is Sustainable Growth Advisors, LP.
- The ICAV's assets are held with its depository, The Bank of New York Mellon SA/NV, Dublin Branch.
- Further information about the Fund (including the prospectus and most recent financial statements) and the different classes of shares is available in English free of charge upon request from the registered office of the ICAV.
- The ICAV's remuneration policy, including all required elements, is available at www.globalfunds.virtus.com or in hard copy, free upon request.
- The Fund is subject to Irish taxation legislation which may have an adverse impact on the personal tax of the investor in the Fund. Investors should consult their own tax advisors before investing in the Fund.
- The Manager may be held liable solely on the basis of any statement contained in this document that may be misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the ICAV. Please refer to the supplement for the Fund for information on the other share classes within the Fund. The assets and liabilities of the Fund and any other sub-fund of the ICAV are segregated by law.