

## Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

## Product

**Product: BANTLEON Global Convertibles Investment Grade, a sub-fund of BANTLEON SELECT SICAV, class RT, USD**

**Manufacturer: BANTLEON Invest AG**

The fund is managed by BANTLEON Invest AG. BANTLEON Invest AG (hereinafter, the "Manufacturer") is part of the BANTLEON Group.

WKN / ISIN for the product: A12HAM / LU1144398358

<https://www.bantleon.com/>

Call +49 511 123 54 0 for more information

The Commission de Surveillance du Secteur Financier ("CSSF") is responsible for the supervision of the manufacturer in relation to this key information document.

This product is approved in Luxembourg.

BANTLEON Invest AG is licensed in Germany and regulated by the Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin).

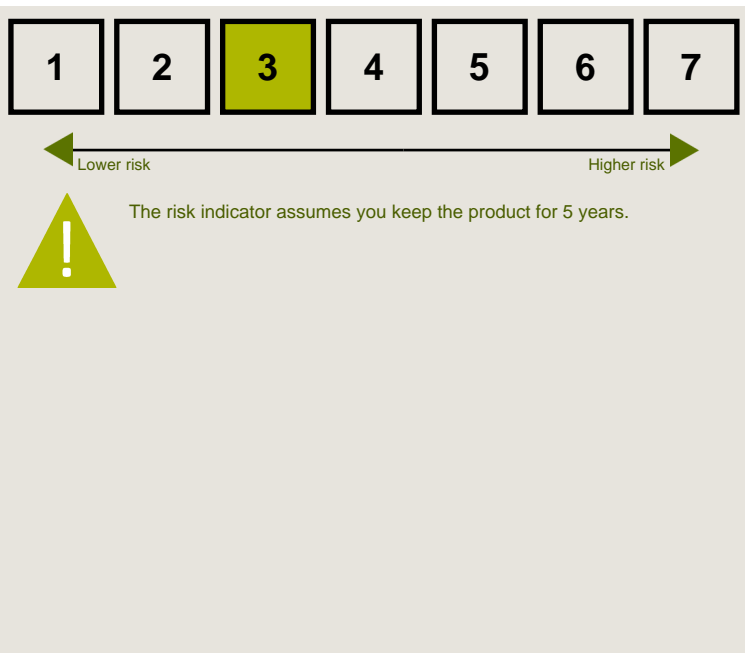
Date of production of the KID: 11/10/2024

## What is this product?

<b>Type</b>	The product is a Luxembourg investment company with variable capital (Société d'investissement à capital variable, "SICAV") incorporated in the form of a public limited company (société anonyme, "S.A."). As an undertaking for collective investment in transferable securities ("UCITS"), it is subject to Part I of the Luxembourg Law of 17 December 2010 ("Law of 2010"), as amended.
<b>Term</b>	The term of the Fund is unlimited, so there is no maturity date. The Fund may be dissolved and liquidated under the specific circumstances set out in the Articles of Association.
<b>Objectives</b>	The Sub-fund invests at least two-thirds of its assets in convertible bonds, convertible notes, warrant bonds, options on bonds (warrants) and similar securities with option rights of public, semi-public and private issuers worldwide and irrespective of currency. At least 75% of the Sub-fund's assets will have a minimum credit rating of BBB- (Standard & Poor's) or Baa3 (Moody's). The Sub-fund promotes environmental, social and governance (ESG) characteristics (within the meaning of Article 8 of Regulation (EU) 2019/2088) through a combination of exclusions, ESG integration and active ownership. The most material ESG factors are combined with traditional financial analysis to calculate an ESG integrated credit rating, which serves as the basis for a bottom-up security selection process. This Sub-fund aims to outperform the return of the Refinitiv Global Convertible Bond Investment Grade benchmark. The Sub-fund is actively managed. The benchmark is used as a reference point for portfolio construction. The majority of the Sub-fund's exposure to bonds will refer to, and have weightings derived from, the benchmark. The Investment Manager may use its discretion to invest in bonds not included in the Benchmark in order to take advantage of specific investment opportunities. It is thus expected that the performance of the Sub-fund will materially deviate from the Benchmark. The Sub-fund may use derivatives to achieve the above aims. The Sub-fund uses derivatives to reduce the impact of changes in currency exchange rates on the performance for this Share Class. Income shall remain in the sub-fund (or: in this unit class) and shall increase the value of the shares. Investors who already hold shares in another sub-fund of the umbrella fund and/or shares in another share class of this sub-fund may convert to this share class. In the event of a conversion, a conversion fee may be payable up to a maximum of the subscription fee of the share class of a sub-fund into which the conversion is made. Due to legal restrictions, it may not be possible for all investors to convert into the share class of this sub-fund. Depository of the sub-fund is UBS Europe SE, Luxembourg Branch. The prospectus and current reports, the current share prices and further information about the sub-fund or further share classes of the sub-fund can be found free of charge in German or English language on our homepage <a href="http://www.bantleon.com">www.bantleon.com</a> .
<b>Intended retail investor</b>	The fund is designed for investors who already have a certain level of experience with financial markets. The investor must be prepared and able to accept fluctuations in the value of the shares and the potential of a significant loss of capital. The assessment of the SICAV should not be considered investment advice; instead, it is intended to provide the investor with an initial point of reference for determining whether the fund is appropriate for their investing experience, risk tolerance and investment horizon.

## What are the risks and what could I get in return?

### Risk indicator



The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you. We have classified this product as 3 out of 7, which is a medium-low risk class. This rates the potential losses from future performance at a medium-low level, and poor market conditions are unlikely to impact our capacity to pay you. Be aware of currency risk. You will receive payments in a different currency, so the final return you will get depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above. If we are not able to pay you what is owed, you could lose your entire investment.

### Performance scenarios

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted. The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of a suitable benchmark over the last 10 years.

**Recommended holding period: 5 Years**

**Example Investment: 10,000 USD**

		If you exit after 1 year	If you exit after 5 years
<b>Minimum</b>	<b>There is no minimum guaranteed return. You could lose some or all of your investment.</b>		
<b>Stress</b>	What you might get back after costs	6,124 USD	6,100 USD
	Average return each year	-38.76%	-9.41%
<b>Unfavourable</b>	What you might get back after costs	8,581 USD	9,847 USD
	Average return each year	-14.19%	-0.31%
<b>Moderate</b>	What you might get back after costs	10,067 USD	11,471 USD
	Average return each year	0.68%	2.79%
<b>Favourable</b>	What you might get back after costs	12,040 USD	13,364 USD
	Average return each year	20.41%	5.97%

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back. The stress scenario shows what you might get back in extreme market circumstances. The unfavourable scenario was based on an investment between 05/2021 and 07/2024. The moderate scenario was based on an investment between 03/2017 and 03/2022. The favourable scenario was based on an investment between 02/2016 and 02/2021.

### What happens if the Manufacturer is unable to pay out?

The failure of the Manufacturer will have no direct impact on your payment, since statutory regulations required that, if the Manufacturer becomes insolvent, the fund does not become part of the insolvency assets, but rather remains separate.

## What are the costs?

The person selling you this product or advising you on it may charge you other costs. If this is the case, this person will inform you of these costs (also free of charge in paper form) and explain how these costs will affect your investment.

### Cost over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- In the first year you would get back the amount that you invested (0 % annual return). For the other holding periods we have assumed the product performs as shown in the moderate scenario.
- 10,000 USD is invested.

	If you exit after 1 year	If you exit after 5 years
<b>Total costs</b>	377 USD	780 USD
<b>Annual cost impact (*)</b>	3.8%	1.5%

(\*) This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 4.3% before costs and 2.8% after costs.

### Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
<b>Entry costs</b>	2.7% (currently 2.7%) of the amount you pay when acquiring this investment. The amount indicated is the maximum rate. This may be lower in individual cases. You can request the amount actually applicable for you from the distributor of the shares in the Fund.	Up to 265 USD
<b>Exit costs</b>	0.2% of your investment before it is paid out to you. The amount indicated is the maximum rate. This may be lower in individual cases. You can request the amount actually applicable for you from the distributor of the shares in the Fund.	Up to 21 USD
<b>Ongoing costs taken each year</b>		
<b>Management fees and other administrative or operating costs</b>	0.8% of the value of your investment per year. The ongoing charges shown here are an estimate of costs, as the Fund (or, where applicable, this unit class) does not yet exist for one year. The ongoing costs can fluctuate from year to year.	80 USD
<b>Transaction costs</b>	0.1% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	12 USD
<b>Incidental costs taken under specific conditions</b>		
<b>Performance related fees</b>	Performance fee: none	0 USD

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor. Due to legal requirements, we are obliged to show the percentage figures with only one decimal place.

## How long should I hold it and can I take my money out early?

### Recommended holding period: 5 Years

This product does not have a mandatory holding period. The recommended holding period is based either on historical data or the Manufacturer's estimate regarding the average fluctuation in the unit value, which is to be expected for this product. If you, as an investor, have a shorter investment horizon, the risk is on average higher than at the time of redemption, the unit value of the product will be lower than when you invested. There are no redemption costs or fees. However, you may return the product in accordance with the procedures indicated in the Sales Prospectus.

### How can I complain?

If you have any questions or complaints, please contact your investment advisor or intermediary first. Complaints can also be submitted in writing to BANTLEON Invest AG, Beschwerdebeauftragter, An der Börse 7, D-30159 Hannover or via e-mail to: [beschwerde@bantleon-invest-ag.de](mailto:beschwerde@bantleon-invest-ag.de). Further details on the complaint process are available at the following website: [www.bantleon.com/rechtliche-hinweise](http://www.bantleon.com/rechtliche-hinweise).

### Other relevant information

Information on past performance from the last year as well as a calculation of past performance scenarios which is updated monthly are available on our homepage at [www.bantleon.com](http://www.bantleon.com). The sub-fund is subject to the laws and regulations of the Grand Duchy of Luxembourg. This may influence the manner in which you are taxed in respect to your income from the sub-fund. Information on the Manufacturer's current remuneration system can be found on our website at: [www.bantleon.com](http://www.bantleon.com).